

Paris, 26/02/2026

Leveraged Finance: 2025 highlights

In 2025, the Leveraged Finance team at CIC Corporate & Institutional Banking supported its clients in a series of major transactions.

Below is a selection of the main transactions carried out over the last few months:

 €905,000,000 Senior Facilities Underwriter, Mandated Lead Arranger & bookrunner 	 €610,000,000 Senior Facilities Underwriter, Mandated Lead Arranger & bookrunner 	 €401,000,000 Senior Facilities Underwriter, Mandated Lead Arranger & bookrunner ICG
 €370,000,000 Senior Facilities Mandated Lead Arranger ARDIAN	 €480,000,000 Senior Facilities Mandated Lead Arranger 	 €885,000,000 Senior Facilities Mandated Lead Arranger ARDIAN
 €103,300,000 Senior Facilities Senior Facility Agent ARDIAN	 €227,000,000 Senior Facilities Mandated Lead Arranger IK Partners	GUTOR €235,000,000 Senior Facilities Mandated Lead Arranger LATOIR CAPITAL

In 2026, the Leveraged Finance team remains committed to supporting its clients and expanding its portfolio in France and Belgium.

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About CIC Corporate & Institutional Banking

CIC Corporate & Institutional Banking unites all of Crédit Mutuel Alliance Fédérale's corporate and investment banking expertise under a single brand. CIC Corporate & Institutional Banking draws on recognised expertise in the fields of corporate banking, capital markets and asset servicing, both in France and in our international branches. These areas of expertise are brought together under a single brand and form part of an integrated organisation structured around coverage and global business lines.